

# KICKSTART NETSUITE PLANNING & BUDGETING

## GET STARTED.

### **NetSuite software & PROMATIS solutions**

Oracle NetSuite Planning and Budgeting software is best combined with reliable PROMATIS Best Practice solutions, project management processes, templates and services to support you in your daily business and planning.

The Kickstart for sustainable planning is brought to you by the pioneer of process oriented implementation of Oracle software solutions.

### **Why Oracle NetSuite Planning and Budgeting?**

- Suitable even for small enterprises
- Implemented as a standalone solution or as an extension of NetSuite BI, a complete planning, budgeting and forecasting toolset is available
  - Excel- and web based interfaces, reports, informative dashboards and KPIs
  - assisted planning process with approvals and task lists
  - Analysis based on plan, current and forecast data
- Integration with NetSuite (customer specific Chart of Accounts and possibly other segments)

### **Kickstart for process innovation**

With the Kickstart offerings for Oracle NetSuite Cloud Applications PROMATIS offers a smart, quick, and low-risk start to using the application services.

It is a pre-configured product package combining Oracle NetSuite with best practice business models and proven PROMATIS implementation and training services.



## KICKSTART NETSUITE PLANNING AND BUDGETING

PROMATIS Kickstart delivers a practice oriented tool, which verifies your planning using intelligent components in reports and gives a detailed view on your companies budgeting efforts. This way forecasts will be a profound part of the strategic planning of the business.

### PROMATIS Best Practice Solution EPM

PROMATIS Best Practice products are a functional extension and adjustment of Oracle applications, thus creating contingent and company wide business processes, which can be implemented economically and quick within your company.

### NetSuite Planning and Budgeting

The market leading Enterprise Performance Management application by Oracle NetSuite helps small and mid-sized businesses to promote prognostics, create reports and connect the company holistically, making it the right tool for a consistent decision making process and desired outcomes leading to success.

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#### Included products:

- » Oracle NetSuite Planning & Budgeting

#### Add-ons:

- » Professional Services Automation Kickstart

#### PROMATIS Best Practice Set-up:

- » User and role-based concepts including approval hierarchies
- » Pre-defined accounting standards
- » Best practice templates: account plan, calendar, consolidation
- » Best practice dashboards and reports
- » Best practice templates to load current data into the solution

#### Knowledge Management:

- » Data structures
- » Process documentation
- » Test cases

#### Key User Training:

- » Short introduction to the planning solution and multi dimensional data storage 1,0 day
- » Horus project tools 0,5 days
- » Setup of reports, analysis and dashboards, ad hoc analysis with Smart View (Excel add-on for NetSuite Planning and Budgeting) 2,0 days
- » Final training and user acceptance test 3,0 days

#### Requirements:

The customer requirements are our focus and are initially assessed together to provide a suitable solution. Wider project management activities, organisational change management, transition and go live activities are within the responsibilities of the customer. The customer is also responsible to setup users and their access rights and menus as well as other 3rd party systems and devices.

#### Costs:

Solution Package at fixed price!  
Request pricing for your individual requirements.